



Ministry of Government
and Consumer Services

Ministère des Services gouvernementaux et des Services aux consommateurs

CERTIFICATE
This is to certify that these
articles are effective on

CERTIFICAT

OCTOBER 27 OCTOBRE, 2020

Barbara Luckitt

17

Director / Directrice

Business Corporations Act / Loi sur les sociétés par actions

ARTICLES OF AMENDMENT STATUTS DE MODIFICATION

**Form 3
*Business
Corporations
Act***

Formule 3 *Loi sur les sociétés par actions*

- | | | |
|----|---|---|
| 1. | The name of the corporation is: (Set out in BLOCK CAPITAL LETTERS)
Dénomination sociale actuelle de la société (écrire en LETTRES MAJUSCULES SEULEMENT): | R O Y A L C O A L C O R P . |
| 2. | The name of the corporation is changed to (if applicable): (Set out in BLOCK CAPITAL LETTERS)
Nouvelle dénomination sociale de la société (s'il y a lieu) (écrire en LETTRES MAJUSCULES SEULEMENT): | |
| 3. | Date of incorporation/amalgamation:
Date de la constitution ou de la fusion :
2007/09/17
(Year, Month, Day)
(année, mois, jour) | |
| 4. | Complete only if there is a change in the number of directors or the minimum / maximum number of directors.
Il faut remplir cette partie seulement si le nombre d'administrateurs ou si le nombre minimal ou maximal | |

Number of directors is/are:

minimum and maximum number of directors is/are:

Number
Module

minimum and maximum

Nombre

minimum at maximum

5. The articles of the corporation are amended as follows:
Les statuts de la société sont modifiés de la façon suivante :

see page 1A.

The articles of the Company are amended to consolidate each of the issued and outstanding common shares of the Company by changing each 515.481342 common shares of the Company into 1 common share of the Company. In the event the consolidation would result in a shareholder of the Company holding a fraction of a share, a shareholder shall not receive a whole share of the Company for each such fraction and any fractional shares that would have otherwise been issued have been rounded down to the nearest whole number.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2020/10/22

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

ROYAL COAL CORP.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :

(Signature)
(Signature)



Carly Burk, Secretary

(Description of Office)
(Fonction)