

August 3, 2011

ddefrancesca@irwinlowy.com

TSX Venture

Alberta Securities Commission

The Manitoba Securities Commission

Ontario Securities Commission

British Columbia Securities Commission

Dear Sirs:

Re: Royal Coal Corp.

The following were sent by prepaid mail to all registered shareholders of the above-mentioned Company on August 3, 2011:

- Proxy
- Notice of Meeting/Information Circular
- Consolidated Financial Statements
- Request for Financial Statements Form

However, we have not mailed to shareholders in cases where on three consecutive occasions, notices or other documents have been returned undelivered by the Post Office.

The above disclosure document(s) are filed with you as agent for the Company in compliance with the regulations.

Yours very truly,

Brenda Cowan
Supervisor, Trust Central Services

pk/CM_RoyalCoal