

Heenan Blaikie

VIA SEDAR

Of Counsel

The Right Honourable Pierre Elliott Trudeau, P.C., C.C., C.H., Q.C., FRSC (1984 - 2000)

The Right Honourable Jean Chrétien, P.C., C.C., O.M., Q.C.

The Honourable Donald J. Johnston, P.C., O.C., Q.C.

Pierre Marc Johnson, G.O.Q., FRSC

The Honourable Michel Bastarache

The Honourable René Dussault, FRSC

The Honourable John W. Morden

Peter M. Blaikie, Q.C.

André Bureau, O.C.

April 8, 2011

**Ontario Securities Commission, as Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission**

Dear Sirs/Mesdames:

**Re: Royal Coal Corp.
Final Short Form Prospectus dated April 8, 2011**

We refer to the final short form prospectus of Royal Coal Corp. (the “Corporation”) dated April 8, 2011 (the “Prospectus”) qualifying the distribution of 138,000,000 common shares and 69,000,000 common share purchase warrants of the Corporation.

We hereby consent to the reference to and use of our name on the face page of the Prospectus and under the heading “Interest of Experts” and to the reference to and use of our name and opinions under the heading “Certain Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are within our knowledge as a result of services we performed in the preparation of the Prospectus.

Yours truly,

“Heenan Blaikie LLP”

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