

## CONSENT OF QUALIFIED PERSON

TO: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission

Re: **Royal Coal Corp. (the "Company")**  
**Filing of Technical Report and Short Form Prospectus dated March 15, 2011 (the "Prospectus")**

This letter is being filed as the consent of Phillip Lucas, P.E., P.L.S., of Summit Engineering Inc., to being named in the Prospectus and to the inclusion of reference to the technical report entitled "An Independent National Instrument 43-101 Report Summarising Mineral Exploration, Development and Production Activities of the Laurel Fork Project Area" (the "**Report**") dated January 20, 2010, and prepared by Phillip Lucas, P.E., P.L.S. in the Prospectus and of the inclusion of extracts from or a summary of the Report in the written disclosure contained therein.

I hereby confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that the Prospectus contains any misrepresentations of the information contained in the Report. Furthermore, I have no reason to believe that there are any misrepresentations contained in the Prospectus, within our knowledge, as a result of the services I provided in connection with the Report.

I hereby consent to the public filing of the Report and to extracts and summaries from the Report being included in the Prospectus as filed. I confirm that I have read the Prospectus and it fairly and accurately represents the information in the Report.

**DATED** this 8th day of April, 2011.

**SUMMIT ENGINEERING INC.**

Per: "Philip Lucas" (Signed)  
Philip Lucas, P.E., P.L.S.