

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 SHORT FORM
PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

TO: Ontario Securities Commission, as notice regulator

AND TO: Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Office of the Attorney General, Securities Division
Saskatchewan Financial Services Commission, Securities Division
Securities Commission of Newfoundland and Labrador
Registrar of Securities, Northwest Territories
Registrar of Securities, Nunavut
Registrar of Securities, Yukon

Royal Coal Corp. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to be a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED this 20th of January, 2011

ROYAL COAL CORP.

Per: “Tom Griffis” (Signed)
Tom Griffis
Chairman