



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H
3S8

OSC NOTICE TO PUBLIC

ISSUER:

Royal Coal Corp.
Principal Jurisdiction - Ontario

DATES:

Preliminary Short Form Prospectus (NI 44-101) dated January 17, 2012
Withdrawn on February 22, 2012

PROJECT NUMBER:

1849456