

QUALIFICATION CERTIFICATE

To: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission

Dear Sirs:

This certificate is provided pursuant to Section 4.1(a)(ii) of National Instrument 44-101 – *Short Form Prospectus Distributions* ("NI 44-101").

Royal Coal Corp. (the "Corporation") is relying on Section 2.2 of NI 44-101 in order to be qualified to file a prospectus in the form of a short form prospectus and the Corporation hereby certifies that (i) the Corporation satisfies the qualification criteria set forth in Section 2.2 of NI 44-101, and (ii) all of the material incorporated by reference in the preliminary short form prospectus of the Corporation dated January 17, 2012 (the "Preliminary Prospectus") and not previously filed is being filed with the Preliminary Prospectus.

DATED this 17th day of January, 2012.

ROYAL COAL CORP.

Per: "Thomas Griffis" (signed)
Thomas Griffis
Chairman and Director