

December 29, 2022

To: Canadian Securities Exchange

## **Re: Atlas Global Brands Inc.**

We refer to the amended and restated filing statement of Atlas Global Brands Inc. dated December 29, 2022 relating to the reverse takeover of Silver Phoenix Resources Inc. ("**Company**"), by AgMedica Biosciences Inc., Atlas Biotechnologies Inc. and Cambrosia Ltd. (the "Filing Statement").

We consent to being named and to the use, in the Filing Statement of our report dated December 1, 2022 to the shareholders of AgMedica Biosciences Inc. on the following financial statements of AgMedica Biosciences Inc.:

- Consolidated statements of financial position as at December 31, 2021;
- Consolidated statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the period from October 9, 2020 to December 31, 2021;
- The notes to the consolidated financial statements for the period ended December 31, 2021, which include significant accounting policies and other explanatory information

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

MNPLLP

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