

December 29, 2022

To: Canadian Securities Exchange

Re: Atlas Global Brands Inc.

We refer to the filing statement of Atlas Global Brands Inc. dated December 29, 2022, (the “**Filing Statement**”), relating to the reverse takeover of Silver Phoenix Resources Inc. by AgMedica Bioscience Inc., Atlas Biotechnologies Inc. and Cambrosia Ltd. (“**Company**”).

We consent to being named, and to the use, in the above-mentioned Filing Statement, of our report dated August 29, 2022 to the shareholders of the Company on the following financial statements:


- Statement of financial position as at December 31, 2021;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period ended from the Company's inception in March 2021 to December 31, 2021 and the notes to the financial statements, therein.

We confirm that we have read the Listing Statement and all information incorporated therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the Canadian Securities Exchange in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

BAKER TILLY


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