

Date: August 26, 2011



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9

[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: SILVER PHOENIX RESOURCES INC.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|   |                                 |
|---|---------------------------------|
| Meeting Type :                            | Annual General Meeting          |
| Record Date for Notice of Meeting :       | 23-09-2011                      |
| Record Date for Voting (if applicable) :  | 23-09-2011                      |
| Beneficial Ownership Determination Date : | 23-09-2011                      |
| Meeting Date :                            | 28-10-2011                      |
| Meeting Location (if available) :         | 4631 - 75th Ave NE<br>Canoe, BC |

**Voting Security Details:**

| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
|--------------------|---------------------|--------------|
| COMMON SHARES      | 828079103           | CA8280791036 |

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for SILVER PHOENIX RESOURCES INC.