



October 23, 2024

**BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent for Securities
The Canadian Depository for Securities
Canadian Securities Exchange**

Dear Sirs/Mesdames:

**Re: Biocure Technology Inc. (the "Company")
Proposed Stock Consolidation
Confirmation of Record Date – October XX, 2024**

Pursuant to Section 9.3(3) of Policy 9 – *Corporate Sections* of the Canadian Securities Exchange ("CSE"), please be advised that the Company will be completing a share consolidation, with a record date of October 28, 2024, whereby all of the issued and outstanding shares of the Company will be consolidated on the basis of nine (9) existing common shares for every one post-consolidated common share.

The Company will not be changing its name or trading symbol. The new CUSIP will be 09075T206 and the new ISIN will be CA09075T2065.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours very truly,

BIOCURE TECHNOLOGY INC.

/s/ "Konstantin Lichtenwald"

Per: Konstantin Lichtenwald
Chief Financial Officer