

CAPITAL

transfer agency inc.

November 26, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Homeland Uranium Inc.**
Confirmation of Mailing – Part 2

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on November 26, 2014.

1. Explanatory Notice to Shareholders
2. Proxy Form (re December 23, 2014 Meeting)
3. Addendum to Information Circular
4. Correction Page to Addendum to Information Circular
5. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Homeland Uranium Inc.

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