

# CAPITAL

transfer agency inc.

November 20, 2014

*Filed Via SEDAR*

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

Subject: **Homeland Uranium Inc.**  
**Confirmation of Mailing**

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Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on November 20, 2014.

1. Explanatory Notice to Shareholders
2. Proxy Form (re December 15, 2014 Meeting)
3. Letter of Transmittal
4. Notice of Special Meeting of Shareholders and Information Circular
5. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

*Capital Transfer Agency*

Agent for Homeland Uranium Inc.

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