

TO: Ontario Securities Commission

AND TO: Homeland Uranium Inc.
Gardiner Roberts LLP
Ormston List Frawley LLP

CONSENT OF QUALIFIED PERSON

O. Jay Gatten
447 North 300 West, Suite #3
Kaysville, Utah
USA
Email: ojgatten@nae-exploration.com

I refer to the technical report entitled "NI 43-101 Technical Report on the San Rafael Uranium Project – Emery County, Utah, USA" dated as of November 5, 2014 (the "**San Rafael Technical Report**") and to the listing statement of the Company dated November 20, 2014 (the "**Listing Statement**").

I am a "qualified person" as defined in *National Instrument 43-101 – Standards of Disclosure for Mineral Projects* and in this quality I have prepared and am responsible for the San Rafael Technical Report prepared for Pinon Ridge Mining LLC ("**PRM**"), Homeland Uranium Inc. (Utah) and the Company.

I have been named in the Listing Statement as a "qualified person", as defined in *National Instrument 43-101 – Standards of Disclosure for Mineral Projects*, who has prepared the San Rafael Technical Report, being the report that provides the basis for the scientific or technical information relating to the Company's material property that is contained or incorporated by reference in the Listing Statement.

I hereby consent to the public filing of the San Rafael Technical Report by the Company.

I confirm that I have read the Listing Statement dated November 20, 2014 and the news release to be dated November 20, 2014, and I confirm that each of these documents fairly and accurately represents the information in the sections of the San Rafael Technical Report for which I am responsible.

I also consent to any extracts or summary of the San Rafael Technical Report being included in the Company's Listing Statement and its news release to be dated November 20, 2014.

I further consent to the use of my name in the Listing Statement and to the use and the inclusion or incorporation by reference in the Listing Statement of all or part of the San Rafael Technical Report.

Dated this 19th day of November, 2014

Yours very truly,

"O. Jay Gatten"

Name: O. Jay Gatten, Utah Professional Geologist #5222768-2250
Title: Partner and CEO of North American Exploration Inc.

[SEAL]

