

**FORM 13-502F2  
CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**Reporting Issuer Name:** HOMELAND URANIUM INC.

**End date of last completed fiscal year:** DEC 31 / 2013

**End date of reference fiscal year:** DEC 31 / 2011

(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)

**Financial Statement Values:**

(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year)

Retained earnings or deficit	DEFICIT (30,382,451) (30,843,331) AOCI <u>60,841</u>	(A)
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Contributed surplus	<u>8,535,192</u>	(B)
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Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>15,887,111</u>	(C)
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Non-current borrowings (including the current portion)		(D)
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Finance leases (including the current portion)		(E)
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Non-controlling interest		(F)
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Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)		(G)
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Any other item forming part of equity and not set out specifically above	<u>2,020,545</u>	(H)
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<b>Capitalization for the reference fiscal year</b> (Add items (A) through (H))	<u>( 497 )</u>
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<b>Participation Fee</b> (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>890</u>
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<b>Late Fee, if applicable</b> (As determined under section 2.5 of the Rule)	<u>                    </u>
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