



**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING
OF SHAREHOLDERS
JUNE 20, 2013**

TAKE NOTICE that an Annual General and Special Meeting of the Shareholders (the “**Meeting**”) of Homeland Uranium Inc. (the “**Company**”) will be held at:

Place: **Suite 2702, 401 Bay Street
Toronto, Ontario**
Date: **Thursday June 20, 2013**
Time: **10:00 AM (EDT)**

The purposes of the Meeting are:

1. to receive and consider the audited financial statements of the Company for the fiscal year ending December 31, 2012 and the auditor’s report thereon;
2. to elect directors of the Company for the ensuing year;
3. to appoint auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
4. The approval of an ordinary resolution approving an amendment to the Stock Option Plan as more particularly described in its Management Information Circular; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

If you are unable to attend the Meeting in person, please date, sign and return the enclosed form of proxy. Proxies to be used at the Meeting must be deposited with Capital Transfer Agency Inc., 121 Richmond Street West, Suite 401, Toronto, Ontario M5H 2K1 or with the Secretary of the Company not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the commencement of the Meeting or any adjournment thereof.

Dated at Toronto, Ontario
May 10, 2013

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) “Stephen Coates”
Stephen Coates
President and Chief Executive Officer