

HOMELAND URANIUM INC.

Notice of Change of Auditors Pursuant to National Instrument 51-102

TO: Collins Barrow Toronto LLP
MSCM LLP

AND TO: Ontario Securities Commission

March 4, 2013

Dear Sirs/Mesdames:

RE: Notice Regarding Change of Auditor Pursuant to National Instrument 51-102

Notice is hereby given, pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), of a change of auditor of Homeland Uranium Inc. (the “Corporation”).

1. Upon the request of management, Collins Barrow Chartered Accountants (the "Former auditors") tendered their resignation effective March 1, 2013.
2. The decision to accept the resignation of the former auditors was considered by the Audit Committee and recommended to the Board of Directors of the Corporation. The decision was thereafter considered and approved by the Corporation’s Board of Directors.
3. The Audit Committee also recommended and the Board of Directors approved, subject to the applicable regulations, the appointment of MSCM LLP (the “New auditors”), as auditors of the Corporation to provide audit services to the Corporation for the years ending December 31, 2012 and to hold office as auditors of the Corporation until the next annual meeting of shareholders of the Corporation.
4. There was no reservation contained in the former auditors’ report on the financial statements of the Corporation for the years ending December 31, 2011 and 2010 or for any period subsequent thereto for which an audit report was issued and preceding the effective date of the resignation of the Former auditors.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events to declare as defined in subparagraph 4.11(1) of NI 51-102.

HOMELAND URANIUM INC.

“*Stephen Coates*”

Per: Stephen Coates

CEO