



**NOTICE OF ANNUAL AND GENERAL MEETING  
OF SHAREHOLDERS  
JUNE 26, 2012**

TAKE NOTICE that an Annual and General Meeting of the Shareholders (the “**Meeting**”) of Homeland Uranium Inc. (the “**Company**”) will be held at:

Place: **Suite 2702, 401 Bay Street  
Toronto, Ontario**  
Date: **Tuesday June 26, 2012**  
Time: **2:00 PM (EDT)**

The purposes of the Meeting are:

1. to receive and consider the audited financial statements of the Company for the fiscal year ending December 31, 2011 and the auditor’s report thereon;
2. to elect directors of the Company for the ensuing year;
3. to appoint auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration; and
4. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

If you are unable to attend the Meeting in person, please date, sign and return the enclosed form of proxy. Proxies to be used at the Meeting must be deposited with Capital Transfer Agency Inc., 105 Adelaide Street West, Suite 1101, Toronto, Ontario M5H 1P9 or with the Secretary of the Company not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the commencement of the Meeting or any adjournment thereof.

Dated at Toronto, Ontario  
May 26, 2011

**BY ORDER OF THE BOARD OF DIRECTORS**

(Signed) “*Stephen Coates*”  
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Stephen Coates  
President and Chief Executive Officer