

October 11, 2024

By SEDAR+

To: Ontario Securities Commission, as Principal Regulator under the
Passport System

And to: British Columbia Securities Commission
Autorité des marchés financiers (Québec)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities (Northwest Territories)
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: Jushi Holdings Inc. (the "Issuer")
Short Form Base Shelf Prospectus dated October 11, 2024**

We refer to the final short form base shelf prospectus dated October 11, 2024 (the "**Prospectus**") of the Issuer qualifying the distribution of subordinate voting shares, preferred shares, warrants, subscription receipts, debt securities, convertible securities and units.

We consent to being named on the face page of the Prospectus and under the heading "Legal Matters" in the Prospectus, and consent to the use of our advice as set out under the heading "Enforcement of Judgements Against Foreign Persons" in the Prospectus, which advice is provided as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions referred to above, or (ii) within our knowledge as a result of the services performed by us in connection with the Prospectus.

Yours truly,

(Signed) Stikeman Elliott LLP