

**UNDERTAKING
PURSUANT TO PART 7 OF NATIONAL INSTRUMENT 44-102 - SHELF DISTRIBUTIONS
AND SECTION 4.2(a)(x) AND (x.1) OF NATIONAL INSTRUMENT 44 101 – SHORT FORM
PROSPECTUS DISTRIBUTIONS**

TO: Ontario Securities Commission, as principal regulator
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Yukon Territory
Northwest Territories Securities Office
Nunavut Securities Office

RE: Jushi Holdings Inc. (the “**Issuer**”)
Shelf Prospectus dated October 11, 2024 (the “**Prospectus**”)

In connection with the filing of the Prospectus, the Issuer hereby undertakes to file the following documents in accordance with section 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* with the principal regulator on SEDAR+ under the same filing number as that of the Prospectus promptly and in any event within seven days after (i) the date on which each document has been executed or (ii) in the case of documents which do not need to be executed to become effective, the date on which each document becomes effective:

- (i) any Indenture, and any supplement thereto, for any offering of Debt Securities (as such terms are defined in the Prospectus);
- (ii) any warrant agreement or indenture, and any supplement thereto for any offering of Warrants (as such term is defined in the Prospectus);
- (iii) any subscription receipt agreement or any amendment for any offering of Subscription Receipts (as such term is defined in the Prospectus);
- (iv) any definitive agreement related to an offering of Convertible Securities (as such term is defined in the Prospectus), and
- (v) any agreement governing units for any offering of Units (as such term is defined in the Prospectus); and
- (vi) any other similar document as may be required in respect of any Securities (as such term is defined in the Prospectus) that may be offered.

[Remainder of the page intentionally left blank, signature page follows]

DATED October 11, 2024.

JUSHI HOLDINGS INC.

By: "Michelle Mosier"
Name: Michelle Mosier
Title: Chief Financial Officer