

**UNDERTAKING REGARDING RESTRICTED SECURITIES
PURSUANT TO SECTION 4.2(a)(xi) OF REGULATION 44-101 RESPECTING SHORT FORM
PROSPECTUS DISTRIBUTIONS**

TO: Ontario Securities Commission, as Principal Regulator under the Passport System

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Registrar of Securities, Nunavut
Superintendent of Securities, Yukon

RE: Shelf Prospectus of Jushi Holdings Inc. (the “Issuer”) dated October 11, 2024.

The Issuer hereby undertakes to give notice to holders of non-voting securities of a meeting of securityholders if a notice of such meeting is given to registered holders of voting securities.

[Signature page follows]

DATED AND SIGNED this 11th day of October 2024.

JUSHI HOLDINGS INC.

By: “Michelle Mosier”

Name: Michelle Mosier

Title: Chief Financial Officer