



Certified
Public
Accountants

Independent Registered Public Accounting Firm's Consent

October 11, 2024

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Autorité des Marchés Financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador
Government of the Northwest Territories, Office of the Superintendent of Securities
Government of Yukon, Office of the Superintendent of Securities
Government of Nunavut, Office of the Superintendent of Securities

Re: Jushi Holdings Inc.

Dear Sirs/Mesdames:

We refer to the short form base shelf prospectus dated October 11, 2024 (the "Prospectus") of Jushi Holdings Inc. (the "Company") relating to distribution of subordinate voting shares, preferred shares, warrants, subscription receipts, debt securities, convertible securities and units.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated April 1, 2024, which includes an explanatory paragraph as to the Company's ability to continue as a going concern, to the shareholders and board of directors of the Company on the following financial statements:

- a. Consolidated balance sheet as at December 31, 2023;
- b. Consolidated statements of operations and comprehensive income (loss), changes in equity (deficit), and cash flows for the year ended December 31, 2023; and
- c. Notes to the consolidated financial statements, comprising a summary of significant accounting policies and other explanatory information for the year ended December 31, 2023.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

Macias Gini & O'Connell LLP

San Jose, California