UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant \Box

Check the appropriate box:

- Preliminary Proxy Statement
- □ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- □ Definitive Proxy Statement
- Definitive Additional Materials
- □ Soliciting Material under §240.14a-12

JUSHI HOLDINGS INC.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- □ Fee paid previously with preliminary materials.
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(l) and 0-11.



Notice of Availability of Proxy Materials for the Annual Meeting of Shareholdersof Jushi Holdings Inc. (the "Corporation")

Meeting Date and Time: June 14, 2023 at 10:00 a.m. (Eastern time)

Location: 301 Yamato Road, Suite 3250, Boca Raton, FL 33431, USA

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

https://ir.jushico.com/corporate-governance/annual-meeting

OR

under the Corporation's profile at <u>www.sec.gov/edgar</u> <u>www.sedar.com</u>

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by May 31, 2023 in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the materials for up to one year from the date the materials were filed on <u>www.sec.gov/edgar</u> and <u>www.sedar.com</u>.

For more information regarding notice-and-access or to obtain a paper copy of the meeting materials you may contact our transfer agent, Odyssey Trust Company, via <u>www.odysseycontact.com</u> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America) or you may contact our Legal Department via <u>legal@jushico.com</u>, by phone at +1 (561) 617 9100 or by mail at 301 Yamato Road Suite 3250, Boca Raton, FL 33431, USA.

What Matters are Being Voted on at the Meeting?

The following items are being voted on at the meeting:

- 1. The setting of the number of directors of the Corporation at five;
- 2. The election of the nominees proposed by the board of directors of the Corporation as directors of the Corporation for the forthcoming year;
- 3. The appointment of Macias Gini & O'Connell LLP, Certified Public Accountants, as auditors of the Corporation and authorize the board of directors of the Corporation to fix the auditors' remuneration

and terms of engagement;

The transaction such other business as may properly come before the meeting or any adjournment(s) or postponement(s) thereof.

<u>Voting</u>

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 10:00 a.m. (Eastern time) on June 12, 2023 or 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of Ontario) before any adjournment(s) or postponement(s) of the meeting. Alternatively, you may vote by Internet at http://odysseytrust.com/Transfer-Agent/Login and clicking "Vote". You may also vote in person on June 14, 2023, at 10:00 a.m. (Eastern time) at 301 Yamato Road, Suite 3250, Boca Raton, FL 33431, USA. Please check the meeting materials for any special requirements for voting in person.

Stratification

The Corporation is providing paper copies of the proxy materials only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.