

**UNDERTAKING PURSUANT TO PART 7 OF REGULATION 44-102 RESPECTING SHELF  
DISTRIBUTIONS AND SECTION 4.2(a)(x) OF REGULATION 44-101 RESPECTING SHORT FORM  
PROSPECTUS DISTRIBUTIONS**

**TO:** Ontario Securities Commission, as the Principal Regulator  
Autorité des marchés financiers (Québec)  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities (Prince Edward Island)  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities (Northwest Territories)  
Nunavut Securities Office

**RE: Jushi Holdings Inc. (the “Issuer”)  
Short Form Base Shelf Prospectus dated December 2, 2021 (the “Prospectus”)**

**DATE: December 2, 2021**

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In connection with the filing of the Prospectus the undersigned hereby undertakes, for and on behalf of the Issuer and not in his personal capacity, to file the following documents in accordance with section 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* with the principal regulator on SEDAR under the same project number as that of the Prospectus promptly and in any event within seven days after each has been executed:

- (i) Any indenture for any offering of Debt Securities (as such term is defined in the Prospectus);
- (ii) Any subscription receipt agreement for any offering of Subscription Receipts (as such term is defined in the Prospectus);
- (iii) Any warrant indenture for any offering of Warrants (as such term is defined in the Prospectus);
- (iv) Any unit agreement for any offering of Units (as such term is defined in the Prospectus); and
- (v) Any other similar document as may be required in respect of any Securities (as such term is defined in the Prospectus) that may be issued.

[Remainder of page left intentionally blank. Signature page follows.]

**DATED** as of the date first written above.

**JUSHI HOLDINGS INC.**

By: “Ed Kremer”

Name: Ed Kremer

Title: Chief Financial Officer