

Jushi Holdings Inc. 301 Yamato Road Suite 3250 Boca Raton, FL 33431

NOTICE OF CHANGE OF AUDITOR

TO: MARCUM LLP, Chartered Professional Accountants ("MARCUM")

AND TO: MNP LLP, Chartered Professional Accountants("MNP")

CC: Ontario Securities Commission

Alberta Securities Commission

British Columbia Securities Commission The Manitoba Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Office of the Superintendent of Securities, Newfoundland and Labrador

Nova Scotia Securities Commission

Financial and Consumer Services Commission, New Brunswick Office of the Superintendent of Securities, Prince Edward Island

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102")

Jushi Holdings Inc. (the "Company") hereby gives notice pursuant to section 4.11 of NI 51-102 as follows:

- 1. MNP LLP, of Calgary, Alberta, is not being put forward for re-election at the annual and special meeting of the Company (the "**Meeting**") scheduled for June 29, 2021 (the "**Termination Date**").
- On the Termination Date, subject to the approval of shareholders of the Company at the Meeting, the Company intends to appoint MARCUM of Chicago, IL, as the auditors of the Company, and to hold such position until the close of the next annual meeting of shareholders of the Company.
- 3. The determination not to put MNP forward at the Meeting as auditor of the Company and the proposed appointment of MARCUM as auditor of the Company were considered and approved by the Board of Directors of the Company.
- 4. MNP has not expressed any modified opinion in its report for the Company's 2019 fiscal year and has not expressed any audit opinion in respect of the Company's financial statements for a period subsequent thereto.
- 5. MNP continues to work on the audit for the Company's 2020 financial year, with a targeted completion and SEDAR filing date of June 4, 2021.
- 6. The Board of Directors of the Company is of the opinion that there were no "reportable events" as defined in NI 51-102.

DATED the 2nd day of June, 2021

JUSHI HOLDINGS INC.

By: (signed) "Kimberly Bambach"

Name: Kimberly Bambach

Title: Chief Financial Officer