

February 11, 2021
File No: 145992-1001

BY SEDAR

To: Ontario Securities Commission, as Principal Regulator under the
Passport System (the "**OSC**")

And to: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

**Re: Jushi Holdings Inc. (the "Issuer")
Prospectus Supplement dated February 11, 2021 to the Short Form Base Shelf Prospectus
dated October 9, 2020**

Dear Sirs/Mesdames:

We refer to the Prospectus Supplement dated February 11, 2021 (the "**Prospectus Supplement**") relating to the offering of C\$65,000,000 6,500,000 Subordinate Voting Shares (as such term is defined in the Prospectus Supplement) of the Issuer.

We consent to being named in the Prospectus Supplement on the inside cover page of the Prospectus Supplement and under the heading "Legal Matters" in the Prospectus Supplement, and consent to the use of our legal opinions set out under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" in the Prospectus Supplement, which opinion is provided as of the date of the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are (i) derived from our legal opinion provided in the Prospectus Supplement, or (ii) within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

(signed) Stikeman Elliott LLP