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VIA SEDAR

January 5, 2021

TO: The Ontario Securities Commission, as principal regulator

AND TO: Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission of New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

**Re: Jushi Holdings Inc. – Prospectus Supplement dated January 5, 2021**

Ladies and Gentlemen:

We refer to the prospectus supplement (the “Supplement”) of Jushi Holdings Inc. (the “Company”) dated January 5, 2021 to the final short form base shelf prospectus of the Company dated October 9, 2020, relating to the sale of subordinate voting shares of the Company. Capitalized terms used herein without definition have the meanings ascribed thereto in the Supplement.

We hereby consent to the references to our name under the headings “Legal Matters” and “Agent for Service of Process.”

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Very truly yours,

