



**DLA Piper (Canada) LLP**  
Suite 1000, Livingston Place West  
250 - 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0C1  
www.dlapiper.com

DLA Piper (Canada) LLP

**T** 403.296.4470  
**F** 403.296.4474

January 5, 2021

**VIA SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Securities NL, Government of Newfoundland and Labrador

**Re: Jushi Holdings Inc.  
Prospectus Supplement dated January 5, 2021**

---

We refer to the prospectus supplement (the "**Supplement**") of Jushi Holdings Inc. (the "**Company**") dated January 5, 2021 to the final short form base shelf prospectus of the Company dated October 9, 2020, relating to the sale of common shares of the Company.

We hereby consent to the references to our name, DLA Piper (Canada) LLP on the face page and under the heading "Legal Matters" in the Supplement and to the use of our name, DLA Piper (Canada) LLP, and our opinions under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" in the Supplement, which opinions are provided as of the date of the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Sincerely,

(signed) "DLA Piper (Canada) LLP"