

NEW YORK
LONDON
SINGAPORE
PHILADELPHIA
CHICAGO
WASHINGTON, DC
SAN FRANCISCO
SILICON VALLEY
SAN DIEGO
LOS ANGELES
TAIWAN
BOSTON
HOUSTON
AUSTIN
HANOI
HO CHI MINH CITY

Duane Morris®

FIRM and AFFILIATE OFFICES

www.duanemorris.com

SHANGHAI
ATLANTA
BALTIMORE
WILMINGTON
MIAMI
BOCA RATON
PITTSBURGH
NEWARK
LAS VEGAS
CHERRY HILL
LAKE TAHOE
MYANMAR
OMAN
A GCC REPRESENTATIVE OFFICE
OF DUANE MORRIS
ALLIANCES IN MEXICO
AND SRI LANKA

VIA SEDAR

October 21, 2020

TO: The Ontario Securities Commission, as principal regulator

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Re: Jushi Holdings Inc. – Prospectus Supplement dated October 21, 2020

Ladies and Gentlemen:

We refer to the prospectus supplement (the “Supplement”) of Jushi Holdings Inc. (the “Company”) dated October 21, 2020 to the final short form base shelf prospectus of the Company dated October 9, 2020, relating to the sale of subordinate voting shares of the Company. Capitalized terms used herein without definition have the meanings ascribed thereto in the Supplement.

We hereby consent to the references to our name under the headings “Legal Matters” and “Agent for Service of Process.”

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Very truly yours,

