

October 21, 2020

Via SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Prospectus Supplement to the Short Form Base Shelf Prospectus of Jushi Holdings Inc.
(the "Issuer")**

We refer you to the prospectus supplement dated October 21, 2020 to the short form base shelf prospectus dated October 9, 2020 (the "**Prospectus Supplement**") of the Issuer relating to the offering of subordinate voting shares of the Issuer.

We consent to being named in the Prospectus Supplement on the face page and inside cover page of the Prospectus Supplement and under the heading "*Legal Matters*" and to the use of our legal opinions set out under the headings "*Certain Canadian Federal Income Tax Considerations*" and "*Eligibility for Investment*", which opinions are provided as of the date of the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are (i) derived from our legal opinions provided in the Prospectus Supplement, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) Stikeman Elliott LLP

Stikeman Elliott LLP