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October 21, 2020

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador

Re: Jushi Holdings Inc.
Prospectus Supplement dated October 21, 2020

We refer to the prospectus supplement (the “**Supplement**”) of Jushi Holdings Inc. (the “**Company**”) dated October 21, 2020 to the final short form base shelf prospectus of the Company dated October 9, 2020, relating to the sale of common shares of the Company.

We hereby consent to the references to our name, DLA Piper (Canada) LLP on the face page and under the heading "Legal Matters" in the Supplement and to the use of our name, DLA Piper (Canada) LLP, and our opinions under the headings “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment” in the Supplement, which opinions are provided as of the date of the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Sincerely,

(signed) “*DLA Piper (Canada) LLP*”