

**UNDERTAKING PURSUANT TO PART 7 OF NATIONAL INSTRUMENT 44-102 - SHELF
DISTRIBUTIONS AND SECTION 4.2(a)(x) OF NATIONAL INSTRUMENT 44 101 -
SHORT FORM PROSPECTUS DISTRIBUTIONS**

TO: Ontario Securities Commission, as the Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

RE: Jushi Holdings Inc. (the “**Corporation**”)
Short Form Base Shelf Prospectus dated October 9, 2020 (the “**Prospectus**”)

In connection with the filing of the Prospectus the undersigned hereby undertakes, for and on behalf of the Corporation and not in his personal capacity, to file any documents in accordance with section 4.2(a)(x) and (x.1) of National Instrument 44-101 - *Short Form Prospectus Distributions* with the principal regulator on SEDAR under the same project number as that of the Prospectus promptly, and, in any event, within seven (7) days after (i) the execution of such document, in the case of a document being filed pursuant to subsection 4.2(x) of NI 44-101, and (ii) the document becomes effective, in the case of a document being filed pursuant to subsection 4.2(x.1) of NI 44-101

[Remainder of page left intentionally blank. Signature page follows.]

DATED this 9th day of October, 2020.

JUSHI HOLDINGS INC.

By: (signed) "Jon Barack"

Name: Jon Barack

Title: President