



October 9, 2020

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Re: Jushi Holdings Inc.

Dear Sir/Madam:

We refer to the Short Form Base Shelf Prospectus (the “**Prospectus**”) of Jushi Holdings Inc. (the “**Company**”) dated October 9, 2020 relating to the qualification for distribution of subordinate voting shares, warrants, subscription receipts, debt securities, securities convertible into or exchangeable for subordinated voting shares and/or other securities, units comprised of any one or more of the securities in the Prospectus or any combination of such securities of the Company.

We consent to being named in the Prospectus and to the use through incorporation by reference in the Prospectus of our independent auditor’s report dated May 17, 2019, to the directors and shareholders of Jushi Holdings Inc. on the following financial statements of Jushi Holdings Inc.:

- a. Consolidated Statement of Financial Position as at December 31, 2018; and,
- b. Consolidated Statements of Operations and Comprehensive Loss, Changes in Equity and Cash Flows and the Notes to the Consolidated Financial Statements for the period from January 23, 2018 (inception date) to December 31, 2018.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Macias Gini & O’Connell LLP