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*A GCC REPRESENTATIVE OFFICE
OF DUANE MORRIS*
ALLIANCES IN MEXICO
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VIA SEDAR

October 9, 2020

TO: The Ontario Securities Commission, as principal regulator

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Re: Short Form Base Shelf Prospectus of Jushi Holdings Inc. dated October 9, 2020 (the “Prospectus”)

Ladies and Gentlemen:

In connection with the Prospectus, we consent to the references to our name, Duane Morris LLP, on the face page of the Prospectus and under the heading “Legal Matters”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are (i) derived from our legal opinions referred to above, or (ii) within our knowledge as a result of the services we performed in connection with the Prospectus.

Very truly yours,

/s/ Duane Morris LLP