

JUSHI HOLDINGS INC.

June 16 , 2020

TO: Ontario Securities Commission, as principal regulator

AND TO: British Columbia Securities Commission
Alberta Securities Commission

**RE: Notice Declaring Intention to be Qualified Under National Instrument 44-101 –
Short Form Prospectus Distributions (“NI 44-101”)**

Jushi Holdings Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

JUSHI HOLDINGS INC.

By: (s) “Kimberly Bambach”

Name: Kimberly Bambach

Title: Chief Financial Officer