

**NATIONAL INSTRUMENT 51-102 SECTION 4.9  
NOTICE OF CHANGE IN CORPORATE STRUCTURE**

**1. Name and Address of Issuer**

Jushi Holdings Inc. (the "**Corporation**")  
1800 NW Corporate Blvd., Suite 200  
Boca Raton, Florida  
33431

**2. Parties to the Transaction**

The Corporation (formerly Tanzania Minerals Corp.), 1207713 B.C. Ltd. ("**Subco**"), Jushi Acquisition Corp. ("**Jushi Acquisition**"), Jushi Merger Sub, Inc. ("**Merger Sub**") and Jushi Inc ("**Jushi**").

**3. Description of the Transaction**

On June 6, 2019 and pursuant to a letter agreement dated November 2, 2018, the Corporation, Subco, Jushi Acquisition, Merger Sub and Jushi combined their respective businesses (the "**Business Combination**"). The Business Combination was structured as a series of transactions, including a Canadian three-cornered amalgamation and U.S. reorganization steps. Prior to the completion of the Business Combination, the Corporation completed a consolidation of its common shares on the basis of one consolidated common share for 22.75711 existing common shares, restructured its share capital to, among other things, re-designate its existing common shares as Class B subordinate voting shares and to create a new class of Class C multiple voting shares and a new class of Class A super voting shares, and changed its name from "Tanzania Minerals Corp." to "Jushi Holdings Inc."

**4. Effective Date of the Transaction**

The transaction was completed on June 6, 2019.

**5. The Name of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of Each Continuing Entity**

The Corporation continued to be a reporting issuer. No party ceased to be a reporting issuer.

**6. First Financial Year End Following the Transaction**

The Corporation's new financial year end is December 31. The first financial year-end of the Corporation following the completion of the Business Combination is December 31, 2019.

**7. Interim Financial Statements**

The Corporation's interim periods in its first financial year following the transaction are: March 31, 2019; June 30, 2019; and September 30, 2019. The Corporation will be providing interim financial information for the reverse takeover acquirer in accordance with Section 4.10(2) of Form 51-102.

**8. Supporting Documentation**

Supporting information is contained in the Filing Statement in connection with the listing of Jushi Holdings Inc., the entity formed upon the reverse take-over of Tanzania Minerals Corp. by Jushi Inc, which is incorporated by reference and available on SEDAR at [www.sedar.com](http://www.sedar.com).