NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER

NATIONAL INSTRUMENT 44-101 («NI 44-101 »)

SHORT FORM PROSPECTUS DISTRIBUTIONS

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TO: Autorité des marchés financiers

AND TO: British Columbia Securities Commission

Alberta Securities Commission

EXPLORATION AXE INC. (the « Issuer ») intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reportinf issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

EXPLORATION AXE INC.

Per: (s) David Mc Donald

David Mc Donald,

President & Chief Executive Officer