



**NOTICE OF THE ANNUAL
MEETING OF SHAREHOLDERS**

The Annual Meeting of Shareholders of Diamond Frank Exploration Inc. (the “**Corporation**”) will be held at 1155, René Lévesque West, 31st Floor Montréal, Québec, on April 5, 2012, at 11:00 a.m. (Montréal time), for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended September 30, 2011, as well as the auditors' report;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to fix the auditors' remuneration; and
4. to transact such other business that may properly come before the meeting.

Laval, Québec, February 27, 2012

By order of the Board of Directors

(s) David Mc Donald

David Mc Donald, President and CEO

Since it is desirable that as many shares as possible be represented at the meeting and that the shareholder votes on the meeting agenda represent the proportional number of shares owned, we urge any shareholder who is unable to attend the meeting in person, to complete and return the enclosed proxy form.

Environmentally sensitive, the Corporation suggest that you use the replying services by Internet or phone, as indicated at the back of the voting instructions form.