

February 7, 2012

  
1500 University Street, Suite 700  
Montreal QC, H3A 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: DIAMOND FRANK EXPLORATION INC**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	01/03/2012
Record Date for Voting:	01/03/2012
Beneficial Ownership Determination Date :	01/03/2012
Meeting Date :	05/04/2012
Meeting Location:	Montreal

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	252609102	CA2526091020

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for DIAMOND FRANK EXPLORATION INC