



SIXTH WAVE INNOVATIONS INC.

Suite 110 – 210 Waterfront Drive  
Bedford, Nova Scotia, B4A 0H3  
Telephone No. (902) 835-0403 Fax No. (902) 492-0197

**NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS  
AND**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an in person/telephone conference call annual general meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Sixth Wave Innovations Inc. (hereinafter called the “**Company**”) will be held at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada, on Monday, March 27, 2023, at 10:00 a.m. (Pacific Daylight Time) (the “**Meeting**”).

**The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:**

**Dial by your location**

Canada Toll Free: 1-855-244-8677  
Canada Toll: 1-416-915-6530  
US Toll Free: 1-855-282-6330  
US Toll: 1-415-655-0002  
Access Code: 95400309

Due to potential unforeseen changes in the ongoing coronavirus COVID-19 outbreak, we recommend all shareholders submit votes by sending in a properly completed and signed form of proxy (“**Proxy**”) or voting instruction form (“**VIF**”) prior to the Meeting following the instructions in the accompanying Information Circular (the “**Circular**”). At the date hereof the Company intends to hold the Meeting at the location stated in this Notice. Should any changes to the Meeting occur, the Company will announce any and all changes by way of news release filed under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy deadline of 10:00 a.m. (Pacific Daylight Time) on Thursday, March 23, 2023**. Attendance by telephone conference allows Shareholders to listen to, but not to vote at, the Meeting.

Shareholders will be asked to:

1. table the Company’s consolidated audited financial statements for the financial years ended August 31, 2022 and August 31, 2021, the report of the auditor thereon and the related management discussion and analysis (see the section entitled “*Financial Statements*” in the Circular);
2. fix the number of directors at five (5) (see the section entitled “*Election of Directors – Number of Directors*” in the Circular);
3. elect directors of the Company for the ensuing year (see the section entitled “*Election of Directors – Nominees*” in the Circular); and
4. appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year (see the section entitled “*Appointment of Auditor*” in the Circular).

The Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders of record on the Company’s books at the close of business on February 7, 2023 are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

The Company’s consolidated audited financial statements for financial years ended August 31, 2022 and August 31, 2021, the auditor’s report thereon, and the related management’s discussion will be tabled at the Meeting. The financial statements

will be made available at the Meeting and will be available on request to the Company, and may be viewed on the Company's SEDAR website at [www.sedar.com](http://www.sedar.com).

### **Voting**

Unless you are physically attending the Meeting, you must vote using the method set out in the enclosed Proxy or VIF.

**Registered Shareholders** are asked to return their Proxies using the following methods by the proxy deposit date noted on their Proxy, which is by 10:00 a.m. (Pacific Daylight Time) on Thursday, March 23, 2023.

**Internet:** Go to [www.investorvote.com](http://www.investorvote.com) and follow the instructions.  
**Facsimile:** Fax to Computershare at 1-888-453-0330.  
**Mail:** Complete the Proxy or any other proper form of proxy, sign it and mail it to the Company's registrar and transfer agent at:

Computershare Investor Services Inc.  
 Toronto Office, Proxy Department  
 100 University Avenue, 8th Floor  
 Toronto, Ontario, Canada M5J 2Y1

**Beneficial Shareholders** are asked to return their VIFs using the following methods at least on business day in advance of the proxy deposit date noted on their VIF, which is by 10:00 a.m. (Pacific Daylight Time) on Thursday, March 23, 2023:

**Internet:** Go to [www.proxyvote.com](http://www.proxyvote.com) and follow the instructions.  
**Mail:** Complete the VIF, sign it and mail it in the envelope provided.

### **Notice and Access**

Shareholders are also hereby notified that the Company is using the notice-and-access provisions ("**Notice-and-Access**") contained in National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* for the delivery to its Shareholders of the Meeting Materials for the Meeting (the "**Meeting Materials**"), which include this Notice and the Circular. Under Notice-and-Access, instead of receiving paper copies of the Meeting Materials, shareholders may receive the Meeting Materials electronically or request a paper copy of the Meeting Materials. .

The Meeting Materials are available on the Company's issuer profile on SEDAR at [www.sedar.com](http://www.sedar.com) and the Company's website at [sixthwave.com/aggm/](http://sixthwave.com/aggm/). The Meeting Materials will remain on the Company's website for one year following the date of this Notice. Shareholders are reminded to access and review all the information contained in the Circular and other Meeting Materials before voting.

Shareholders may request, without any charge to them, a paper copy of the Meeting Materials. Requests for paper copies may be made using your control number as it appears on your enclosed VIF or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, **all requests must be received no later than on Friday, March 17, 2023**. If you do request the current Meeting Materials, please note that another VIF/Proxy will not be sent; please retain your current one for voting purposes.

For Shareholders with a 15 digit control number:

Request materials by calling toll free, within North America - 1-866-962-0498 or direct, from outside of North America - (514) 982-8716 and entering your control number as indicated on your VIF or Proxy.

For Shareholders with a 16 digit control number:

Request materials by calling within North America – 1-877-907-7643 and entering your control number as indicated on your VIF.

**For Shareholders who wish to receive paper copies of the Meeting Materials in advance of the voting deadline**, the requested Meeting Materials will be sent to such Shareholders within three business days of their request.

**For Shareholders who wish to receive paper copies of the Meeting Materials following the Meeting**, requests must be sent to Sixth Wave Innovations Inc. by calling 902-489-7273. The Meeting Materials will be sent to such Shareholders within ten days of their request. Requests may be made up to one year from the date the meeting date.

**The Circular contains details of matters to be considered at the Meeting. Please review it closely before voting.**

DATED at Vancouver, British Columbia, February 16, 2023.

**BY ORDER OF THE BOARD**

“/S/ Jonathan Gluckman”

**Dr. Jonathan Gluckman**  
**Chief Executive Officer**