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VIA SEDAR

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To: Alberta Securities Commission
Autorité des marchés financiers

Dear Sirs:

**RE: Atom Energy Inc. – Report of Exempt Distribution (NI 45-106)
SEDAR Project No. 02947285**

Please be advised that we have amended Item 7d) of the Form to reflect the correct number of securities and total dollar amount from 3,463,000 securities and \$2,597,250 to 3,570,000 securities and \$2,677,500. The Schedule 1 has also been amended to correct certain amounts and clarify the recipients of compensation.

Please advise should you require anything further at this time.

Yours truly,

(signed) *“Gavin Stuttard”*