

ATOM ENERGY INC.
Suite 830 – 1100 Melville Street
Vancouver, British Columbia, V6E 4A6
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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

Take notice that the annual general and special meeting (the “Meeting”) of Shareholders of **Atom Energy Inc.** (the “Company”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on May 2, 2017 at 11:00 a.m., Vancouver time, for the following purposes:

1. to table the audited consolidated financial statements of the Company for its fiscal years ending August 31, 2014, August 31, 2015 and August 31, 2016, the reports of the auditor thereon and related management’s discussion and analysis;
2. to fix the number of directors at three (3);
3. to elect directors of the Company for the ensuing year;
4. to appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor for the ensuing year; and
5. to consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution approving, ratifying and confirming certain amendments to the Company’s 10% “rolling” share option plan, as previously approved by the Board, as more particularly described in the Information Circular prepared for the Meeting.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The audited consolidated financial statements for the fiscal years ended August 31, 2014, August 31, 2015 and August 31, 2016, the reports of the auditor thereon, and the related management’s discussion and analysis will be made available at the Meeting and are available at www.sedar.com

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are asked to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Dated at Vancouver, British Columbia, March 29 , 2017.

BY ORDER OF THE BOARD

“John Veltheer”

John Veltheer
Chief Executive Officer