

## AMENDED AND RESTATED NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Continuous Disclosure Obligations

### Item 1 Names of the Parties to the Transaction

The following companies were parties to the transaction:

- Danavation Technologies Corp. (formerly Wolf's Den Capital Corp. (“**Wolf's Den**”)), a company incorporated under the *Business Corporations Act* (British Columbia) (the “**Company**”)
- Danavation Technologies Inc., a company incorporated under the *Business Corporations Act* (Ontario) (“**Danavation**”)

### Item 2 Description of the Transaction

#### Reverse Take-Over Transaction

On January 8, 2021, the Company completed its business combination with Danavation. The business combination (the “**Transaction**”) was carried out pursuant to the terms of a share exchange agreement dated March 30, 2020, as amended, pursuant to which the Company acquired all of the issued and outstanding common shares in the capital of Danavation, in exchange for the issuance of 94,141,662 common shares of the Company to the former Danavation shareholders, such that upon completion of the Transaction the former Danavation shareholders hold approximately 94% of the total number of the issued and outstanding common shares in the capital of the Company.

The Company continues to be a reporting issuer in British Columbia, Alberta and Ontario. The Company is a “venture issuer” as such term is defined in National Instrument 51-102.

#### Name Change and Consolidation

In connection with the completion of the Transaction, the Company changed its name to Danavation Technologies Corp. and consolidated its common shares on the basis of thirty (30) pre-consolidation common shares for one (1) post-consolidation common share.

#### Board of Directors and Management

Following completion of the Transaction, the Company appointed new officers, namely Mr. John Ricci as President and Chief Executive Officer, Mr. Rob Suttie as Chief Financial Officer, Mr. Frank Borges as Vice-President and Mr. Tom Loberto as Corporate Secretary. The Company's board of directors was also reconstituted to consists of Messrs. John Ricci, Frank Borges, Tom Loberto, Michael Della Fortuna and Mark Di Vito.

### Item 3 Effective Date of the Transaction

The effective date of the name change and consolidation was January 6, 2021 and the effective date of the Transaction was January 8, 2021. The closing of the Transaction and ancillary matters was announced on January 8, 2021.

**Item 4 Name of each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not applicable.

**Item 5 Date of the Reporting Issuer's First financial Year-End after the Transaction, if applicable**

July 31

**Item 6 Periods for filing Interim and Annual Financial Statements after the Transaction**

The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year of the Company and its new financial year and the respective filing deadlines are as follows:

Period and Ending Date	Comparative Period and Ending Dates	Filing Deadline
Annual financial statements of Wolf's Den for the period ended December 31, 2020	12 months ended December 31, 2019	April 30, 2021
Interim financial statements for the 6 months ended January 31, 2021	6 months ended January 31, 2020	March 31, 2021
Interim financial statements for the 9 months ended April 30, 2021	9 months ended April 30, 2020	June 30, 2021
Annual financial statements for the period ended July 31, 2021	12 months ended July 31, 2020	November 30, 2021
Interim financial statements for the 3 months ended October 31, 2021	3 months ended October 31, 2020	December 31, 2021
Interim financial statements for the 6 months ended January 31, 2022	6 months ended January 31, 2021	March 31, 2022
Interim financial statements for the 9 months ended April 30, 2022	9 months ended April 30, 2021	June 30, 2022
Annual financial statements for the period ended July 31, 2022	12 months ended July 31, 2021	November 30, 2022

**Item 7 Documents filed under NI 51-102 that describe the Transaction**

In connection with the Transaction, the Company filed the following documents which are available under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com):

March 30, 2020	News Release
December 10, 2020	News Release
January 6, 2021	Certificate of Name Change
January 6, 2021	News Release
January 8, 2021	News Release
January 14, 2021	Material Change Report

**DATED: March 19, 2021.**