

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

1. Names of Parties to the Transaction

Wolf's Den Capital Corp. (formerly, Wolfpack Brands Corporation) (the "**Company**")

2. Description of the Transaction

Effective March 6, 2020, the Company changed its name from Wolfpack Brands Corporation to Wolf's Den Capital Corp. The name change was approved by the board of directors of the Company on March 6, 2020 pursuant to the articles of the Company, and was implemented as part of shift in the Company's corporate strategy.

3. Effective Date of the Transaction

March 6, 2020.

4. Name of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

5. Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction

Not applicable.

6. Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements required to be Filed for the Reporting Issuer's First Financial Year Subsequent to the Transaction

Not applicable.

7. Documents filed under National Instrument 51-102 that described the transaction and where they can be found in electronic format

Available at www.sedar.com under "Wolf's Den Capital Corp."

Dated: March 6, 2020