

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Wolfpack Brands Corporation
700, 595 Burrard Street
Vancouver, BC V7X 1S8

2. Date of Material Change

August 21, 2019

3. News Release

A news release was disseminated through GlobeNewswire on August 21, 2019.

4. Summary of Material Change

On August 21, 2019, Wolfpack Brands Corporation (“**Wolfpack**” or the “**Company**”) partially completed its previously announced debt settlement (the “**Debt Settlement**”) transactions with, among others, certain directors and officers and former directors of the Company (the “**Creditors**”). Pursuant to the Debt Settlement, the Company issued an aggregate of 100,500,000 common shares in the capital of the Company, at a deemed price of \$0.005 per common share, in consideration for the settlement of a total of \$502,500 in outstanding loans and accrued interest owing to the Creditors.

5. Full Description of Material Change

The material change is fully described in the news release of the Company dated August 21, 2019.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

7. Omitted Information

No information has been omitted on the basis that it is confidential information.

8. Executive Officer

Richard Buzbuzian, the President, CFO and Executive Chairman of Wolfpack is knowledgeable about the material change and the Report and may be reached at (647) 501-3290.

9. Date of Report

August 21, 2019