

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Wolfpack Brands Corporation  
700, 595 Burrard Street  
Vancouver, BC V7X 1S8

**2. Date of Material Change**

August 21, 2019

**3. News Release**

A news release was disseminated through GlobeNewswire on August 21, 2019.

**4. Summary of Material Change**

On August 21, 2019, Wolfpack Brands Corporation ("**Wolfpack**" or the "**Company**") partially completed its previously announced debt settlement (the "**Debt Settlement**") transactions with, among others, certain directors and officers and former directors of the Company (the "**Creditors**"). Pursuant to the Debt Settlement, the Company issued an aggregate of 100,500,000 common shares in the capital of the Company, at a deemed price of \$0.005 per common share, in consideration for the settlement of a total of \$502,500 in outstanding loans and accrued interest owing to the Creditors.

**5. Full Description of Material Change**

The material change is fully described in the news release of the Company dated August 21, 2019.

**6. Reliance on subsection 7.1(2) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

**7. Omitted Information**

No information has been omitted on the basis that it is confidential information.

**8. Executive Officer**

Richard Buzbuzian, the President, CFO and Executive Chairman of Wolfpack is knowledgeable about the material change and the Report and may be reached at (647) 501-3290.

**9. Date of Report**

August 21, 2019