

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Wolfpack Brands Corporation
700, 595 Burrard Street
Vancouver, BC V7X 1S8

2. Date of Material Change

August 19, 2019

3. News Release

A news release was disseminated through Stockwatch on August 19, 2019.

4. Summary of Material Change

On August 19, 2019, Chris Irwin was appointed to the board of directors of Wolfpack Brands Corporation ("**Wolfpack**").

5. Full Description of Material Change

The material change is fully described in the news release of the Company dated August 19, 2019.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

7. Omitted Information

No information has been omitted on the basis that it is confidential information.

8. Executive Officer

Richard Buzbuzian, the President, CFO and Executive Chairman of Wolfpack is knowledgeable about the material change and the Report and may be reached at (647) 501-3290.

9. Date of Report

August 19, 2019

Wolfpack Brands Corporation Announces Changes to its Board of Directors

Vancouver, BC, August 19, 2019 — Wolfpack Brands Corporation ("**Wolfpack**" or the "**Company**") announces that Mr. Chris Irwin was appointed to the Company's Board of Directors, effective August 19, 2019.

Mr. Irwin has practiced securities and corporate/commercial law for over 20 years, and has been the managing partner of Irwin Lowy LLP since January 2010. Mr. Irwin advises a number of public companies, board of directors and independent committees on a variety of issues and he is a director and/or officer of a number of public companies. Mr. Irwin is a former director of Trelawney Mining and Exploration Inc., a company acquired by IAMGOLD Corporation in a \$608 million transaction, a former director of Southern Star Resources Inc., which was formerly listed on TSX prior to becoming Gold Eagle Mines Ltd. and being taken over by Goldcorp Inc. in a \$1.5 billion transaction.

About Wolfpack

Wolfpack Brands Corporation is a consumer cannabis products company focused on acquiring, integrating and growing market-proven brands in the United States of America. For more information, please visit www.amongwolves.com.

For further information please contact:

Richard Buzbuzian, President, CFO and Executive Chairman

Wolfpack Brands Corporation
700, 595 Burrard Street
Vancouver, BC V7X 1S8
Phone: (647) 501-3290

Forward Looking Information

This news release contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. These statements relate to future events or future performance. All statements other than statements of historical fact may be forward-looking statements or information. More particularly and without limitation, this news release contains forward-looking statements and information relating to the Company's goals and strategies as a consumer cannabis products company. The forward-looking statements and information are based on certain key expectations and assumptions made by management of the Company. Although management of the Company believes that the expectations and assumptions on which such forward-looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and information since no assurance can be given that they will prove to be correct.

Forward-looking statements and information are provided for the purpose of providing information about the current expectations and plans of management of the Company relating to the future. Readers are cautioned that reliance on such statements and information may not be appropriate for other purposes, such as making investment decisions. The forward-looking statements in this press release include the Company's intentions regarding its business in the United States of America. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. These include, but are not limited to, the Company's ability to continue operations without adequate capital, the Company's ability to raise further capital, the Company's ability to efficiently and successfully explore and

develop new opportunities, failure to identify future transactional counter-parties, and the likelihood of any transaction being consummated. Accordingly, readers should not place undue reliance on the forward-looking statements and information contained in this news release. Readers are cautioned that the foregoing list of factors is not exhaustive. The forward-looking statements and information contained in this news release are made as of the date hereof and no undertaking is given to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. The forward-looking statements or information contained in this news release are expressly qualified by this cautionary statement.