

JOSEPHINE MINING CORPORATION
400 S. Jefferson, Suite 202
Spokane, WA 99204

NOTICE OF CHANGE OF AUDITOR

TO: BDO CANADA LLP, CHARTERED ACCOUNTANTS
AND TO: MEYERS NORRIS PENNY, CHARTERED ACCOUNTANTS

NOTICE IS HEREBY GIVEN that, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved on March 24, 2011 that:

- (a) The resignation of BDO Canada LLP, Chartered Accountants, to be effective March 29 2011, as auditors of the Company be accepted , and
- (b) Meyers Norris Penny, Chartered Accountants, be appointed as auditors of the Company to be effective March 29, 2011, to hold office until the next annual meeting at a remuneration to be fixed by the directors.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) we confirm that:

- (a) BDO Canada LLP, Chartered Accountants, resigned on its own initiative as auditor of the Company; BDO Canada LLP, Chartered Accountants, was asked to resign as auditor of the Company to facilitate the appointment of Meyers Norris Penny, Chartered Accountants as the Company’s auditor;
- (b) BDO Canada LLP, Chartered Accountants, has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which BDO Canada LLP, Chartered Accountants, issued an audit report in respect of the Company and the date of this Notice;
- (c) the resignation of BDO Canada LLP, Chartered Accountants, and appointment of Meyers Norris Penny, Chartered Accountants, as auditors of the Company were considered by the Audit Committee and approved by the Board of Directors of the Company;
- (d) in the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which BDO Canada LLP, Chartered Accountants, issued an audit report in respect of the Company and the date of this Notice; and
- (e) the Notice, resignation, and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated as of April 18, 2011.

JOSEPHINE MINING CORP.

Per: “*R. Lee Chapman*”
R. Llee Chapman
Director