

BLACKICE ENTERPRISE RISK MANAGEMENT INC.

NOTICE OF CHANGE OF AUDITOR

National Instrument 51-102

Alberta Securities Commission
600, 250 5th Street SW
Calgary, AB T2P 0R4

British Columbia Securities Commission
701 West Georgia Street
Vancouver, BC V7Y 1L2

Ontario Securities Commission
22nd Floor, 20 Queen Street West
Toronto, ON M5H 3S8

KPMG LLP
11th Floor, 777 Dunsmuir Street
Vancouver, BC V7Y 1K4

Crowe MacKay LLP
1100 - 1177 West Hastings Street
Vancouver, BC V6E 4T5

BlackIce Enterprise Risk Management Inc. (the "**Company**") hereby gives notice pursuant to National Instrument 51-102, Continuous Disclosure Obligations ("**NI 51-102**") as follows:

1. On November 22, 2017, at the request of the Company, KPMG LLP resigned as the auditor of the Company
2. On November 22, 2017 the resignation of KPMG LLP and the appointment of Crowe MacKay LLP was approved by the Company's Audit Committee and Board of Directors;
3. There were no reservations in the audit reports of KPMG LLP for the audits on the Company's two most recently completed fiscal years;
4. In the opinion of the Company, as at the date hereof, there have been no "reportable events" as defined 51-102.

DATED at Vancouver, BC, as of this 22nd day of November, 2017.

BLACKICE ENTERPRISE RISK MANAGEMENT INC.

/s/ Judith Kalyan (signature)

/s/Zayn Kalyan (signature)

Judith Kalyan (Name - please print)

Zayn Kalyan (Name - please print)

CEO (Title - please print)

CTO (Title - please print)