

BLACKICE

THE REAL RISK IS THE ONE YOU CAN'T SEE

BlackIce Enterprise Risk Management Inc.,
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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of holders of common shares of BlackIce Enterprise Risk Management Inc. (the "Corporation") will be held at The Profile, Vista Room, 375 Water Street, Vancouver, BC, at 10:00 a.m., on August 25, 2017, for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended August 31, 2016;
2. To re-appoint KPMG LLP, Chartered Accountants as the auditors of the Company for the ensuing year and to authorize the board of directors to fix their remuneration;
3. To fix the number of directors at four (4);
4. To elect the board of directors for the ensuing year;
5. To approve the renewal of the Company's Stock Option Plan; and
6. To transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

The board of directors has set July 21, 2017 as the record date for determining the shareholders entitled to receive notice of and vote at the Meeting.

A list of persons proposed to be nominated for election as Directors and the name of the auditors proposed to be appointed are set out in the management information circular. If you are a registered shareholder and are unable to be present at the Meeting in person, in order for your proxy to be valid and your votes to be counted, you must date, execute and return the accompanying form of proxy to Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1 (Attn: Proxy Department) by not later than 5:00 p.m. (Toronto time) on August 23, 2017 or, if the Meeting is adjourned, not later than 48 hours (excluding Saturdays and holidays) before the time for holding the adjourned meeting.

If you are a non-registered shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or other intermediary. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting.

DATED this 21st day of July, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

"Judith Kalyan"
Chief Executive Officer