

BEYOND MEDICAL TECHNOLOGIES INC.
(The "Company")

NOTICE OF CHANGE OF AUDITOR
(the "Notice")

To: BF BORGERS, CPA PC

And To: British Columbia Securities Commission, Alberta Securities Commission, Ontario Securities Commission

TAKE NOTICE THAT effective February 14, 2024, the current auditor, BF Borgers, CPA PC ("BF Borgers") has resigned as auditor for the Company. The Company will fill the vacancy by appointing Charlton & Company, CPA ("Charlton & Company") as auditor.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. BF Borgers resigned as auditor of the Company;
2. The resignation of BF Borgers and the appointment of Charlton & Company was considered and approved by the Audit Committee and Board of Directors of the Company;
3. BF Borgers has not expressed any reservation or modified opinion in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which BF Borgers issued an audit report in respect of the Company and the date of this Notice; and
4. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which BF Borgers issued an audit report in respect of the Company and the date of this Notice.

Dated as of the 14th day of February, 2024.

BEYOND MEDICAL TECHNOLOGIES INC.

"Kulwant Malhi"

Kulwant Malhi, Chief Executive Officer